Collider Shot Setup for Run II
Observation and Suggestions

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INTRODUCTION
This note is intended to provoke discussion on Collider Run II shot setup. We hope this is a start of activities that will converge on a functional description of what is needed for shot setups in Collider Run II. We will draw on observations of the present shot setup to raise questions and make suggestions for the next Collider run. It is assumed that the reader has some familiarity with the Collider operational issues. Shot setup is defined to be the time between the end of a store and the time the Main Control Room declares colliding beams. This is the time between Tevatron clock events $CE$ and $CB$. This definition does not consider the time experiments use to turn on their detectors. This analysis was suggested by David Finley.

The operational scenarios for Run II will require higher levels of reliability and speed for shot setup. See Appendix I & II. For example, we estimate that a loss of $3 \text{ pb}^{-1}/\text{week}$ (with 8 hour stores) will occur if shot setups take 90 minutes instead of 30 minutes. In other words: If you do 12 shots for one week and accept an added delay of one minute in each shot, you will loose more than $60 \text{ nb}^{-1}$ for that week alone (based on a normal shot setup of 30 minutes). These demands should lead us to be much more pedantic about all the factors that affect shot setups.

Shot setup will be viewed as a distinct process that is composed of several interdependent 'components': procedures, hardware, controls, and sociology. These components don't directly align with the different Accelerator Division departments, but are topical groupings of the needed accelerator functions. Defining these components, and categorizing our suggestions within them, are part of the goal of this document. Of course, some suggestions span several of these components.
PROCEDURES

Procedures are the written descriptions of what is done in the control room to run the Collider. The operating scenarios, described in design reports\textsuperscript{1,2} and past experience make up the procedures. In Run I these procedures were translated into Sequencer language. This was very effective and should be a goal for Run II; even if 'Sequencer' takes on a new meaning. This leads to deterministic operation of the Collider.

The overriding operational scenario for Run II is the use of the Main Injector (MI) and eventual use of the Recycler. We are directed to assume that the Collider will be commissioned without the Recycler initially available\textsuperscript{3}. Another assumption is: protons destined for colliding bunches will not be cooled in the Recycler. Two key factors will be important in Run II: the need for fast shot setups and dealing with much greater operational complexity. See Appendix III for a draft outline of the shot setup's time evolution.

In order to have a fast shot setup we will have to deal with the following procedural issues:

We will need tools to analyze shots using standardized measurements. As an example, look at Appendix IV. It summarizes elapsed times for Collider shot setups during run 1B. These kinds of tools—and the use of them—will be needed.

Moving the Tevatron injection lambertsons is slow. Operational tactics may reduce the need to move them. We also need to modernize the motion control system—see the hardware section for more details.

Scraping the colliding beams in the Tevatron takes from 15 to 30 minutes, on average. This is a manual activity with a great deal of Operator involvement. This process should be much more automated. The highest luminosity is lost during scraping. With use of the Recycler, we estimate an average of 4 pb\textsuperscript{-1}/week would be lost if scraping takes 30 minutes. We may consider a more exact (re)definition of scraping requisites. This definition may allow some of the more subjective judgments to be quantified. For example, could we declare data taking started, even though there continues to be some low-level reduction of losses?
Presently we have a 30 minute quiet time—no beam in Tevatron enclosure between a store and the next shot. Do we expect to maintain this policy? Or, can we schedule quite time to take place once a week, or during accelerator down-time?

Between a store and the next shot we ramp the Tevatron 6 times to reset 'remnant' fields. The optimal requirements to reset fields needs to be described. Related questions are: use of shorter super-cycles, requirements for resetting the low beta magnets versus the ring magnets, description of needs for resetting fields under different failure modes (e.g. quenches).

Instrumentation data return-rates will need to increase, given the desired speed of shot setup. This will prevent having to pause shot setup while acquiring important data. Specification of these data return rates is recommended.

To assist with dealing with the operational complexity we will have to deal with the following issues:

Under use of the Recycler we will have to remove protons from the Tevatron before recycling the antiprotons. The technique to do this (in a timely fashion) is yet to be designed. Included in this issue is how we will handle the beam at low beta: will we un-squeeze before deceleration prior to transferring antiprotons to MI?

Will the present controls infrastructure be sufficient to handle the new levels of complexity? In particular, do we need any structural change to the Sequencer, like: conditional invocation of aggregate commands, ability to branch in sequences, triggering aggregate commands on states or events rather than sequential, manual invocation.

There are detailed designs for the clock events scenarios\(^4\) We will need higher level tools to deal with the configuration of the clock. We suggest significant changes to the present Time Line Generator (TLG) system—see the Controls section for more details.
HARDWARE
Hardware includes all the physical components of the accelerator complex, including instrumentation. The following items are suggested hardware improvements:

We need a more modern motion control system. The present CAMAC (C057) system demands feedback through the highest level of the control system to accurately place motordriven hardware. We suggest a newer system that consists of a smart module—in the field—that can accept a desired position request and handle the feedback to carry out the request. This may also include feedback based on signals other than position (e.g. losses). This will allow for more independent and dependable use of motor-driven hardware.

The Beam Position Monitors should be able to measure all beams with the bunch structure that will exist. For example, we should be able to measure coalesced beam in MI and easily measure antiproton orbits in the Tevatron and MI.

The importance of prompt and reliable passive measurement of transverse beam size is apparent. The present systems should be reviewed to assure their combined results are sufficient. This includes: flying wires, ion profile monitors, synch-light monitors...etc.

We have seen a benefit in reducing the variety of ramp-cards used. It simplifies the number of objects that Operators must master to diagnose problems. We suggest to continue further with this activity.

Presently C160 modules are the interface to Tevatron dipole correctors. We should review if there would be a benefit to using more modern ramp-cards.

TECAR will need to support the new set of operational scenarios for the Tevatron. An explicit review of the needs for TECAR may uncover any enhancements that are needed.

With the number of operating scenarios, a comprehensive system to do 'particle accounting' would be useful. Do we have enough beam current toroids in place? These should be fed into a system that would account for all the beam on a given Linac pulse or beam transfer.
Reliability becomes more important under Run II operating scenarios. A comprehensive review of hardware failures and plans to improve reliability would be time well spent. At present there are steps in shot setup that exist only to check, or allow, for hardware problems (e.g. checking for bad VFCs in the Tevatron). These steps should move from shot setup to routine subsystem maintenance.

The safety system should be configured to ease changes in operational scenarios. MI design specifies that the Tevatron radiation permit be up to allow stacking\(^1\). It would be worth investigating breaking up the Tevatron safety enclosure into several sub-enclosures. We may then allow access to experimental areas, or other areas of the Tevatron, during stacking. It would be an advantage to be able to access any region of the Tevatron tunnel while allowing a Recycler store. A general review of safety system constraints on Operational scenarios may uncover some desired changes to safety system configurations.

CONTROLS
Controls includes the computers, architecture, and software to allow for control of the accelerator complex.

There are a class of activities that are mundane and well described but still carried out manually. The following should be considered for some form of automation or refinement:

- Provide tuning of closed orbits and injection closure in all machines. Provide steering (and beta-matching) in transport lines between machines.

- Automate applications programs that are always used by carrying out the same sequence of operations (e.g. create more program scripts).

- Consolidation of applications would be an advantage. For example, it would be efficient to have just one program for tuning of beam lines. This would reduce the user-interfaces that Operators will need to learn. Operators need to be included in the user-interface design of applications.

- Replace manually loaded VCR tape machines with a more modern system. This would provide for large (indefinite) amount of storage.
Recovery from power-outages and enclosure accesses could be more automated.

More un-interruptible power supplies will help; for example, in the MAC room where the clock system resides.

There will be a need to manipulate clock event profiles at a more complex level than present. The TLG and related console application should be upgraded with the following features:

Allowing storage of pre-defined clock tables, in the TLG module, would allow for more flexibility in switching time-lines. Time-line switching would then be done by changing a table pointer rather than having to download the whole clock table. We estimate the TLG needs to hold at least 50 tables; with super-cycle support in the range of 1 to 200 seconds. Flags to specify time-line repetition and one-shot playback will be needed. The TLG application will need to support higher level views of the clock scenarios. This will assist with managing the more complex operational scenarios that are expected. Any new design should continue to support beam power warnings for Operators. In addition, programs that affect the beam power (e.g. Booster bunches and turns) should be included in the checks.

The general approach of looking at trends in shots is not formalized. There are several sources of saved data: SDA, SRSAVE, lumberjack, Settings...etc. These may be correlated and more used, if accessed with a common method. Then data across different sources could be analyzed. Some other related suggestions:

Provide methods to access archived data into commercial products (e.g. Excel spreadsheet). As a corollary to this, we suggest the placement of several Personal Computers in the Main Control room. This will invite the use of powerful tools for analysis and other activities that are 'off-line' from the accelerator controls. These are not intended to replace the control system consoles.

Examine and evaluate the need for upgrades to SDA. Formalize shot analysis, and trending, through a console application and personal computing tools.
SOCIOLOGY
Sociology is the interface between humans and all the other components of shot setup. This includes administrative 'forces'. Suggested changes follow:

The structure and definition of roles of Collider and shot coordinators, machine specialists, operators, Operations Specialists, crew chiefs...etc. should be examined. Is there a way to streamline the organization and optimize its functionality? We recommend a review of the daily '9:00 meeting'. We may consider a focused scheduling session and a distinct session to review problems.

In a similar manner, the physical and administrative configuration of the Main Control Room may be made to encourage more efficiency. Experts should be encouraged to participate but at the same time we need a method to prevent confusion in the Main Control Room.

There is strong element of 'organic' use of Sequencer modes. The use of several modes began in Run I. We may benefit by reviewing this and possibly unifying the style and integration of the modes.

We have seen a trend to automate mundane tasks. This should continue as it frees Operators to work on more complex tasks. Machine experiments (more commonly called 'studies') should be better planned and more automated.

As the subsystems become more complex having systems people attend to problems and maintenance is important. Operators no longer can, nor should, know the all details of the subsystems. Shot setup should not be made longer by Operator attention to these subsystems. We may consider having technicians also on shifts (e.g. power supply and electronics techs).

There is a longer-term effect that feeds back into individual shots: outstanding problems fold back into a shot setup. A method for tracking and inviting closure to reported problems would lessen this effect. An electronic fix-list should be used. It would greatly increase the accountability of getting problems resolved.

There are several accelerator groups that use electronic log-books. We may consider this become a standard.
CONCLUSION
The above suggestions vary in priority and detail. It is our hope that part of the next step would be for the involved parties to resolve what should be considered further, and which items are more immediate.

Given the constraints on future shot setups, we need to design accelerator subsystems with the forethought of how they will integrate into the shot setup; rather than having to fit them into shot setup as a last step of their design.

We hope this document will be picked apart, augmented, and refined. We suggest a working group be formed to do so. This may present a common understanding of what is needed for an effective Collider Run II.
APPENDIX I  Reliability Constraints

The following argument assumes the use of the Recycler. Without the Recycler, the described results are diminished but still significant.

Refer to table 2.1.2, in the Recycler Technical Design Report Draft, to approximate the impact of a lost store (note that a six hour store length is used for this table). If the antiprotons are lost from the Tevatron at the scheduled time for the store to end there will be only 43% of normal stack to shoot from for the following store. This will correspond to a luminosity of less than half of the nominal value for the next store. The effect of the lost antiprotons will also trickle down to stores in the future—but we will ignore this for now. The scenario of losing antiprotons at the end of the store is the Tevatron failure with the least impact on integrated luminosity. If a store drops out earlier, time will be spent stacking just to reach a usable stack size. At the very least the integrated luminosity lost will be 50% of the normal integrated luminosity for a store or 1.5 pb\(^{-1}\). Also, if a store is lost, chances are high that there will be some recovery time for the Tevatron to prepare it for the next store. Without downtime, the design calls for the integrated luminosity to average 0.4 pb\(^{-1}\)/hr; so the cost of recovery time is also quite high. It seems a conservative estimate to say that an average Tevatron failure will result in a loss of more than 2 pb\(^{-1}\).
APPENDIX II  Shot Setup Time Constraints

To understand the importance of efficient shot setups look at the Recycler Technical Design Report Draft. The Operational overview of the Recycler shows a plot average luminosity vs. store duration for various shot setup times. We use this plot to calculate the amount of integrated luminosity missed while in shot setup. We will normalize the numbers to a 92 store hour week; which produces the design value of $40 \text{ pb}^{-1} /\text{week}$. The plot then shows the amount of integrated luminosity missed because of being in shot setup for various shot setup times vs. store duration.

If we use an estimate of an 8 hour store length, we see that the difference between a 30 minute shot setup and a 90 minute shot setup equates to a difference of over $3 \text{ pb}^{-1} /\text{week}$. This is more luminosity than we were able to reliably produce in a week during Run 1B.
APPENDIX III   Shot Setup's Time Evolution

Run II time line with the Recycler:

The diagram below shows a likely time line that will occur with the use of the three pivotal machines used during shot setup, under the Recycler scenario. The vertical lines represent breaks in activities for the machines whose time lines are intersected. The narrow black time lines show blocks of time that should be fairly well understood. The thicker gray lines indicate blocks of time that are harder to predict, due to either a lack of procedure or the hope of an improved method to be developed.

The length of the Recycler block, labeled antiproton cooling and partitioning, depends on how well electron cooling performs. In the initial operation, however, the recycled antiprotons will be kept separate from the cool stack and the partitioning will easily be performed in the time the Tevatron is preparing for transfers.

The more defined blocks are shown with a time estimate. It is not clear how long the MI deceleration cycle will be, so a range of 1 minute to 5 minutes is used for an estimate of this time block. It is quite practical to believe that all parts of shot setup denoted by the narrow black lines can be completed in less than 30 minutes. The Quiet Time block takes 29 minutes to complete in Run 1B. Also, scraping the protons away at the end of a store can take 30 minutes with only $1.2 \times 10^{12}$ Protons in the Tevatron. During the November 1995 multi-bunch studies Operators were unable to scrape away the Protons at the end of a store without quenching. Leaving the Quiet Time blocks and the Remove Proton blocks at 30 minutes each changes the shot setup from less than 30 minutes to 90 minutes or more. This difference equates to over $3^{-1}$pb/week.
The other block, denoted by the thick gray line, is the scrape at the beginning of the store. During run 1B this step took between 10 and 30 minutes. If scraping continues to take up to 30 minutes, the luminosity lost to the experiments is 10% of that delivered for the 8 hour store. This equates to an additional $4^{-1}\text{pb/week}$ lost.

Run II time line without the Recycler:

The explanation of the diagram is the same, but with this operating scenario the removal of protons goes away. The poorly defined block, labeled quiet time, is the dominant time block of the shot setup. This block could change the shot setup time from around 20 minutes to nearly 50 minutes. The description of scraping is the same as in the Recycler scenario, but with the longer stores, the percent of integrated luminosity lost during this period would be slightly less.
APPENDIX IV
The diagram below summarizes data from the last 40 shots. It shows times in minutes; derived from Collider Sequencer logged data. Resolution is limited by a 1 minute logging rate. Average and standard deviations are shown. 'Time halted' includes elapsed time at the completion of an aggregate, before continuing on to the next aggregate. This analysis was provided by Keith Engell, Accelerator Operations.

<table>
<thead>
<tr>
<th># aggregate name</th>
<th>&lt; run time &gt;</th>
<th>sigma (run time)</th>
<th>&lt; time halted &gt;</th>
<th>sigma (time halted)</th>
</tr>
</thead>
<tbody>
<tr>
<td>12 recover from lowBeta</td>
<td>6</td>
<td>3</td>
<td>0.1</td>
<td>0.6</td>
</tr>
<tr>
<td>10 recover from store (includes 'quite time')</td>
<td>66</td>
<td>63</td>
<td>3.6</td>
<td>7.0</td>
</tr>
<tr>
<td>1 stop at 150 Gev</td>
<td>4</td>
<td>1.7</td>
<td>0</td>
<td>0.1</td>
</tr>
<tr>
<td>2 inject protons for tuneup</td>
<td>10</td>
<td>8.7</td>
<td>0.5</td>
<td>0.9</td>
</tr>
<tr>
<td>13 reverse injection</td>
<td>26</td>
<td>14.6</td>
<td>0.4</td>
<td>0.9</td>
</tr>
<tr>
<td>3 set up proton injection</td>
<td>2</td>
<td>1.4</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>18 proton pilot shot</td>
<td>5</td>
<td>5.7</td>
<td>0.4</td>
<td>0.9</td>
</tr>
<tr>
<td>20 MR or pbar curve loading</td>
<td>15</td>
<td>17.9</td>
<td>0.4</td>
<td>1.4</td>
</tr>
<tr>
<td>4 inject protons (P1 - P6)</td>
<td>15</td>
<td>10.4</td>
<td>0.7</td>
<td>2.1</td>
</tr>
<tr>
<td>5 set up pbar injection</td>
<td>4</td>
<td>3.0</td>
<td>0.2</td>
<td>0</td>
</tr>
<tr>
<td>7 inject pbars (A1 - A6)</td>
<td>9</td>
<td>3.6</td>
<td>0.3</td>
<td>1.0</td>
</tr>
<tr>
<td>8 prepare to ramp</td>
<td>2</td>
<td>1.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>9 ramp to flattop</td>
<td>4</td>
<td>2.6</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>11 turn on lowBeta then collide</td>
<td>34</td>
<td>45.2</td>
<td>1.5</td>
<td>2.2</td>
</tr>
</tbody>
</table>
NOTES

1. Main Injector Design Report


3. Personal communication from Dave Finley, Head of Accelerator Division

4. Run II Handbook